

Bluemont Citizens Association Monthly Meeting Notes

April 7, 2021 (Zoom Meeting)

In Attendance: Peter Weeks, Bill Bogard, Lori Seeley, Paul Tabler, Cynthia Morris, Henry Plaster, Dave Ewald, Tim Hall, John Sullivan, Scott and Lisa Seeberger, Kim Hurst, Nicole Paez-Junkins, Alan Dykstra, Sheri Conrad, Tom Rust, Pete Durand, Jen Stone, Eric Anderson, Rachel Wetherill, Marissa, Gina Capone

Meeting Called to Order at 7:02 PM: Peter Weeks, presiding

Treasurer's Report/Budget

Tim Hall - See Attached Report

- Audit for BCA was completed by Tim Hall, Peter Weeks and Lori Seeley. No irregularities found
- Peter is requesting wifi at E.E Lake Store
- John Sullivan reported wifi will be available to purchase for \$5 each day.
- Tim is requesting purchase of iPad to process credit card payments.

Standing Committees

Bluemont Fair - Cynthia Morris, Jen Stone

- Art work is coming in for the contest (voting will take place April 14th).
- Social Media Chair - Gina Capone is keeping Facebook page up to date.

Bluemont Heritage - Peter Weeks, Kevin Hart

- Upcoming exhibition: *Education in Bluemont in the 19th and 20th Centuries* will open **June 6th** at the Plaster Museum
- Special Bluemont Event will occur during June 6th opening in lieu of Spring Fling.
- While searching for historical information and artifacts, much information has been discovered about former colored schools in the area.
 - The framing of Dr. Reiss' Veterinary Clinic is originally from the colored school once located on the mountain.
- Repairs at Snickersville Academy have been completed

Community Organizations/Events

Loudoun Historic Villages Alliance - Peter Weeks, Bill Bogard

- County Supervisors and VDOT moving forward with the widening of Foggy Bottom bridge without consulting LHVA.

Community Center/Parks & Rec - Sheri Conrad

- Community Center will be closed May 28th - June 21st to replace floors. During this time they will be temporarily housed at the Loudoun Valley Community Center.
- Lunches provided on Monday (and a week's worth of food given at that time) until May 24th.
- Camp begins June 28th

Snickersville Turnpike Association - Henry Plaster

- After two years of working with VDOT, STA is making progress planning improvements for 690 (but only have promises from VDOT for now).
- Clayton Hall Road is scheduled to be resurfaced this year.

Old Business:

- Village Street Lighting - Peter
 - Attempts have been made to get lighting replaced in village. Dominion Energy reported it is low on priority list. Contact Peter with lighting concerns and he will contact Dominion Energy.
- Whitehall/Celebrations Update - Peter
- Licensing concerns went before Judge who resigned without making a decision. ABC Board will adjudicate and make decision.

New Business:

- Arbor Day Celebration scheduled for April 30th - Alan Dykstra
 - Question/Answer booth will be set up outside Boulder Crest Retreat
 - 15 trees will be given away
 - Forestry Dept. will come out to designate Bluemont as a Tree City, USA
- Wander Loudoun Magazine will Feature Bluemont in Spring Issue - <https://www.wanderloudoun.com>

Adjournment: 8:07 PM

Next Meeting: May 5, 2021 Wednesday 7:00 PM on Zoom

Bluemont Citizens Association
 Treasurer's Report
 7 April 2021



• Bank of Clarke County	<u>31 Jan 2021</u>	<u>28 Feb 2021</u>	<u>31 Mar 2021</u>
o Operating Account:	\$7,003.31	\$5,866.49	\$4,366.25
o Money Market Account:	\$76,409.51	\$76,415.47	\$76,421.96
o Fair Account:	\$3,066.18	\$2,066.18	\$5,233.22
TOTAL	\$86,479.00	\$84,348.14	\$86,021.43

Specific expenses and deposits for the current period (Mar 2021) are shown in the attached reconciliation reports.

• Investment Account	<u>31 Jan 2021</u>	<u>3 Mar 2021</u>	<u>31 Mar 2021</u>
o American Balanced Fund:	\$13,737.67	\$13,728.60	\$14,089.02
o Income Fund of America:	\$13,088.90	\$13,300.10	\$13,661.82
TOTAL	\$26,826.57	\$27,028.70	\$27,750.84

Total net initial investment in these accounts: **\$22,982.00**

2020 return: **5.45%** YTD return: **4.65%** Annualized return since initial investment: **9.86%**

- BCA Insurance is handled through Armfield, Harrison, and Thomas (AHT), Leesburg. Our Management Liability and General Liability policies are current through 13 May 2021. I am currently working with AHT to update our information for policy year 2021-2022.
- Eight (8) invoices for the Winter issue of the Bluemont Bugle were sent out to sponsors in March and currently six (6) payments have been received.
- Peter Weeks, Lori Seeley, and I completed an internal audit of our books on 18 March 2021 for fiscal year 2020. The review was conducted online, via Zoom. Audit results are being filed in our BCA office and are available for review, on request. There were no irregularities found. Several actions were assigned and are currently in work.
- I did not complete our 2020 IRS filing (990-EZ) in March but am working on it and hope to be send out a draft return to the executive committee and board of directors this month (April). The return is due no later than 15 May 2021.

Completed 7 April 2021 by Tim Hall, BCA Treasurer

Attachments (all PDF files):

- (1) Reconciliation detail for Operating Account (0264)
- (2) Reconciliation detail for Money Market Account (0272)
- (3) Reconciliation detail for Fair Account (3786)